

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT	:	
CONVEYANCE LITIGATION	:	Case No. 11-md-2296 (WHP)
	:	
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THIS DOCUMENT RELATES TO	:	
	:	
The following Consolidated Action:	:	
	:	
	:	
Deutsche Bank Trust Company, et al. v. Ohlson	:	
Enterprises, et al.,	:	
12 CIV 0664.	:	
	:	
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant OFI Private Investments, Inc. hereby makes the following disclosure regarding any parent corporation and any publicly held corporation owning 10% or more of its stock: there is no such corporation.

Dated: January 14, 2013
Philadelphia, Pennsylvania

DECHERT LLP

By: /s/ Michael S. Doluisio

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CERTIFICATE OF SERVICE

I, Michael S. Doluisio, hereby certify that on this day a true and correct copy of the foregoing Corporate Disclosure Statement was served by using the Court's CM/ECF System which sent an Electronic Notice to all counsel of record.

Dated: January 14, 2013
Philadelphia, PA

DECHERT LLP

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